ABSTRACT

PROC OPTGRAPH is an extensive set of tools for graph and network analysis, but the lack of a visualization capability is limiting. We have developed a simple, yet powerful, online visualization that can be directly accessed using the SAS® macro language. Our tool creates and renders various graph layouts using a tightly linked external website and the Graphviz programming toolkit.

Written in Python, the external web service is easily integrated into an existing capability. A macro wrapper around PROC HTTP pushes the output of the PROC OPTGRAPH procedure to the visualization web service. Node and edge-specific attributes (such as edge weight or node color) may be directly manipulated using added table columns. Whenever new data is pushed, the graph layout and the visualization are both updated automatically.

INTRODUCTION

Heavily used at Kennesaw State University for a graduate-level class in graph theory, PROC OPTGRAPH [SAS2018] provides a number of algorithms for solving many of the problems and topics covered in the class. Unfortunately, visualization of these solutions is limited to the simple tabular output of the function.

To provide students with immediate graphical feedback of the results, an external web service has been developed. Using a SAS macro, the output nodes and links tables are posted to the service and a web client is automatically updated with a properly formatted graph description language program that represents the structure of this output. The web client then displays both the source code for the program and a visual representation of the graph.

POSTING THE PROC OPTGRAPH OUTPUT

Two macro commands (SAS2GRAPH and SAS2DIGRAPH) provide the interface to the web service. The macro code is listed below:

``` SAS
%macro sas2base(key, nodes, links, f, t, keep, mode) /STORE SOURCE;
  option NONOTES;
  filename resp TEMP;
  filename headout TEMP;
  filename input TEMP;

  data combined;
    set &nodes &links (rename=(&f=from &t=to));
    keep node from to &keep;
  run;

  proc export data=combined
    outfile=input
    dbms=csv
    replace;
  run;

  proc http
```
MACRO CODE EXPLANATION

The required parameters for the macro calls sas2graph and sas2digraph are:

1. **Key**: used as the final node of the path web URL, the key acts as a session identifier linking the SAS output to a specific web page. In the example, the session key is "k5".

2. **Nodes**: a table listing node names and, optionally, node attributes.

3. **Links**: a table specifying the links (or edges) between nodes. By default, column names *from* and *to* designate the edge connections. Edge attributes may also be specified with additional columns.

The optional parameters for the macro calls are:

1. **From, To**: alternative column names for the *from* and *to* columns may be specified with these parameter.

2. **Keep**: optional columns to pass to the web service. These columns will be attached to nodes or edges as attributes to be used in the rendering of the graph (e.g., *fillcolor*).

Operation of the macros is straightforward. Both macros call sas2base to perform the bulk of the processing with parameters that mirror the sas2graph or sas2digraph parameter set. The only additional parameter is *mode*, which carries the digraph flag. The *mode* and *key* parameters are used in the formation of the HTTP post URL.

The node and link tables are merged, and the *from* and *to* proxy columns are renamed if required. In addition to the columns specified in the *keep* parameter, the *node*, *links*, *from*, and *to* columns are kept while all other columns are dropped.

Next, the combined and processed table is exported in CSV format to a temporary file. Finally, the CSV file is posted to the web service addressed using the base URL extended by the *key* and *mode* parameters.

**SIMPLE EXAMPLE**

As an example, the following code renders a K₅ network, as shown in Figure 1:

```sas
url="http://$SASGRAPHSITE/fromsas&mode/&key"
in=input out=resp headerout=headout;
run;

%put PROC HTTP Response;
data _null_;
infile resp;
input;
put _infile_;
run;

%option NOTES;
%mend sas2base;

%macro SAS2GRAPH(key, nodes, links, from=from, to=to, keep=) /STORE SOURCE;
  %sas2base(&key, &nodes, &links, &from, &to, &keep, )
%mend sas2graph;

%macro SAS2DIGRAPH(key, nodes, links, from=from, to=to, keep=) /STORE SOURCE;
  %sas2base(&key, &nodes, &links, &from, &to, &keep, di)
%mend sas2digraph;
```
data K5;
input from $ to $;
datalines;
A B
A C
A D
A E
B C
B D
B E
C D
C E
D E
;
proc optgraph
   data_links = K5
   out_nodes = nodes
   out_links = links;
   summary concomp   out = summary;
run;
%sas2graph(k5, nodes, links);

Figure 1. K₅ Network Rendered for Visualization
A MATCHING NETWORK

An example of a matching network solution is shown in Figure 2. In this example of a digraph network, instructors are assigned to courses based on affinity. PROC OPTGRAPH solves this type of problem using the `Linear_Assignment` statement. As shown in the figure, attribute columns control the color of the edges (chosen matches highlighted in red) and the node shapes (diamond-shape for unmatched nodes).

![Figure 2. Rendered Matching Network with Attributes](image)

Code for this example is given below:

```plaintext
%let ds=math8020.faculty;
proc sql;
   select teacher, course, weight from &ds;
quit;

data fixed_weights;
   set math8020.faculty;
   weight = -weight;
run;

proc optgraph
   graph_direction = directed
   data_links      = fixed_weights
   out_nodes       = nodes
   out_links       = links
;
   data_links_var
      from = teacher
      to   = course
    ;
   linear_assignment
      out = course_assignment
    ;
run;

data links;
   set links;
   penwidth=(-weight)/100;
   weight=-weight;
run;

proc sql;
CREATE TABLE links AS (  
   SELECT links.teacher, links.course,  
       coalesce(highlight, "#00000020") as color, penwidth, weight  
FROM links  
LEFT JOIN (    
```
SELECT ca.teacher, ca.course, "red" as highlight
FROM course_assignment as ca
)
ON links.teacher=ca.teacher and links.course=ca.course
);
quit;

proc sql;
CREATE TABLE nodes AS (
SELECT node,
CASE
  WHEN node IN (SELECT teacher FROM course_assignment) THEN ''
  WHEN node IN (SELECT course FROM course_assignment) THEN ''
  ELSE 'diamond'
END AS shape,
CASE
  WHEN node IN (SELECT teacher FROM course_assignment) THEN .
  WHEN node IN (SELECT course FROM course_assignment) THEN .
  ELSE 2
END AS penwidth
FROM nodes
);
quit;
%sas2digraph(faculty, nodes, links, from=Teacher, to=Course,
  keep=color penwidth weight shape);

KNIGHT’S TOUR

The Knight’s Tour problem is an instance of the Hamiltonian path problem, which PROC OPTGRAPH can
solve using the TSP (Traveling Salesman Problem) statement. The following SAS code specifies all of the
valid moves for a knight on an 8×8 chessboard and then computes a complete path where each square is
visited once and only once:

data knights_8_8;
  input from $ to $ @@;
datalines;
A1 B3 A1 C2 A2 B4 A2 C1 A2 C3 A3 B1 A3 B5 A3 C2
A3 C4 A4 B2 A4 B6 A4 C3 A4 C5 A5 B3 A5 B7 A5 C4
A5 C6 A6 B4 A6 B8 A6 C5 A6 C7 A7 B5 A7 C6 A7 C8
A8 B6 A8 C7 B1 C3 B1 D2 B2 C4 B2 D1 B2 D3 B3 C1
B3 C5 B3 D2 B3 D4 B4 C2 B4 C6 B4 D3 B4 D5 B5 C3
B5 C7 B5 D4 B5 D6 B6 C4 B6 C8 B6 D5 B6 D7 B7 C5
B7 D6 B7 D8 B8 C6 B8 D7 C1 D3 C1 E2 C2 D4 C2 E1
C2 E3 C3 D1 C3 D5 C3 E2 C3 E4 C4 D2 C4 D6 C4 E3
C4 E5 C5 D3 C5 D7 C5 E4 C5 E6 C6 D4 C6 D8 C6 E5
C6 E7 C7 D5 C7 E6 C7 E8 C8 D6 C8 E7 D1 E3 D1 F2
D2 E4 D2 F1 D2 F3 D3 E1 D3 E5 D3 F2 D3 F4 D4 E2
D4 E6 D4 F3 D4 F5 D5 E3 D5 E7 D5 F4 D5 F6 D6 E4
D6 E8 D6 F5 D6 F7 D7 E5 D7 F6 D7 F8 D8 E6 D8 F7
E1 F3 E1 G2 E2 F4 E2 G1 E2 G3 E3 F1 E3 F5 E3 G2
E3 G4 E4 F2 E4 F6 E4 G3 E4 G5 E5 F3 E5 F7 E5 G4
E5 G6 E6 F4 E6 F8 E6 G5 E6 G7 E7 F5 E7 G6 E7 G8
E8 F6 E8 G7 F1 G3 F1 H2 F2 G4 F2 H1 F2 H3 F3 G1
F3 G5 F3 H2 F3 H4 F4 G2 F4 G6 F4 H3 F4 H5 F5 G3
The rendered graph is shown in Figure 3. The thin black lines represent the possible knight moves from each square, while the thick red lines show one valid solution. Note that the position of each of the nodes is passed as a column in the nodes table.
**Figure 3. Knight’s Tour Solution**

**WEB SERVICE**

The web service is written in Python using the Bottle web application framework [Hellkamp2018]. Any relational database with Python drivers may be used as the data store. Our implementation uses MySQL.

When SAS data in CSV format is posted, the session key and the mode are extracted from the provided URL. The CSV file contained in the request payload is parsed and immediately converted into a program using the DOT graph-description language, which is understood by a number of tools, including the GraphViz toolkit used in this project’s client application.

As provided by the SAS tools, node names may be too free form to be used directly in the DOT code. If a node name can be used as a valid DOT identifier it is; otherwise, the name is replaced with a safe identifier and the original node name is used as a node label.

The DOT code is stored in the database indexed by the session key. A timestamp is also recorded. The client application may request either just the current timestamp or the DOT code plus the timestamp. If the timestamp does not match the value that the client is currently holding, then it will know that it needs to request the latest code or that its display needs updating.

**CLIENT WINDOW**

The client window is rendered using a mix of HTML and JavaScript. Two open-source components form the left and right halves of the display. The source code display (on the left) uses the Ace embeddable code editor [Ajax.org2018], which provides the capability to both view the DOT source code and to make
modifications. The graphical display (on the right) is provided by a JavaScript library called Viz.js [Daines2018]. This library is based on the GraphViz toolkit C code that has been transcompiled into JavaScript.

If the Auto option is checked, the client polls the backend web service twice a second for updated DOT code, which is then pushed into the Ace code editor. Any change to this window, either by the user or by automatic update from the web service, triggers an event that initiates a new translation and display of the DOT code.

Various layout engines are included and accessible through a dropdown menu. The default engine (circo) uses a circular arrangement of nodes, while fdp and neato use a spring-force layout model. The dot engine is commonly used for digraphs.

Various presentation formats are available, with scalable-vector graphics (SVG) the generally preferred option for high-resolution displays. The bitmap format uses Portable Network Graphics (PNG).

CONCLUSION

In providing a simple, fast, and versatile visualization option for PROC OPTGRAPH, this project has proved beneficial and useful to students in KSU’s graph-theory classes. Use of existing open-source, JavaScript libraries simplified the development of the client application. The web service backend approach was relatively simple to implement and could be used for similar applications needing customized interaction with SAS-based tools and facilities.

REFERENCES


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